



▲ Quote Compare AI

AI-powered quote comparison for innovative insurance organizations

Patra's **Quote Compare AI** transforms the insurance quote comparison process with advanced AI technology. Purpose-built for insurance professionals, this solution automatically extracts and compares quote data across multiple carriers, and provides accurate comparisons in minutes instead of hours. Combining automated processing with expert validation, **Quote Compare AI** enables faster response times and better client service.

In today's competitive insurance market, workstream flexibility enables insurance organizations to select the optimal blend of technology and human expertise for each situation. Patra's **Quote Compare AI** offers adaptable solutions from straight-through AI processing to comprehensive human-in-the-loop review.

Workstream flexibility

Workstream flexibility enables insurance organizations to select the optimal blend of technology and human expertise for each situation. Patra's **Quote Compare AI** offers adaptable solutions from fully automated AI-only review to customized white-glove service with human oversight.

Quote Compare AI solution options

AI-Only: Streamlined straight-through processing solution using sophisticated AI technology without human review. Delivers efficient, cost-effective quote comparisons with high accuracy levels, ideal for organizations prioritizing speed and value.

Self-Service: Provides in-house teams with direct access to Patra's AI platform through an intuitive interface. Enables immediate generation of professional quote comparisons with complete process control for technology-forward organizations.

Full-Service: Comprehensive solution combining advanced AI with expert human-in-the-loop review. Patra's team manages the entire process from submission to delivery, maximizing quality assurance and accuracy for all insurance organizations.

Solution overview



Flexible offering
AI-only, Self-service, and Full-service



Intelligent automation
Advanced AI technology for rapid quote comparison



Quality review
Expert review for accuracy



Input options
Submissions include in-app and portal upload



Rapid turnaround
Quick processing time in minutes

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Industry impact

Patra's **Quote Compare AI** transforms the quote comparison process. With its automated extraction and comparison of quote data, **Quote Compare AI** delivers standardized, professional-looking comparisons that help organizations win more business. By removing the burden of manual data entry and formatting, this solution enables sales teams to focus on what they do best – building relationships and closing deals.

~90%

Time savings

99.9%

Accuracy rate

30%

Higher close ratios

40%

Submission volume growth

Supported lines of business

BOP/CPP | Commercial auto | Commercial property | Commercial umbrella
Cyber liability | Excess liability | General liability | Professional liability | Workers compensation

Workstream flexibility options

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Quote Compare AI
has transformed our sales process. What used to take hours now takes minutes, and our close rates have improved significantly.

Sales Director,
National Brokerage

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	AI-Only	Self-Service	Full-Service
Patra's AI-powered technology	Included	Included	Included
Review of AI results	N/A	Client review	Patra review
Intake method	Upload in-app	Upload in-app	Upload to portal
Output format	View in-app or download	View in-app or download (XLSX, CSV, PDF)	XLSX, CSV, PDF
Supported LOBs	Nine top commercial lines (~85% of policy volume)	Nine top commercial lines (~85% of policy volume)	Nine top commercial lines (~85% of policy volume)
Number of quotes compared	Three	Three	Three
Turnaround times	Minutes	Minutes	Upload to portal (< two hours)
Coverage for Patra E&O	Not included	Not included	Included



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