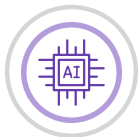# PATRA™

▲ Quote Compare AI

AI-POWERED QUOTE COMPARISON
FOR MODERN INSURANCE ORGANIZATIONS

Patra's **Quote Compare AI** transforms the insurance quote comparison process with advanced AI technology. Purpose-built for insurance professionals, this solution automatically extracts and compares quote data across multiple carriers, delivering professional, accurate comparisons in minutes instead of hours. Combining automated processing with expert validation, **Quote Compare AI** enables faster response times and better client service.

The system automatically extracts key data points from quote documents, standardizes the information, and creates professional comparisons. Expert review ensures accuracy while maintaining speed, and the final output is delivered in your preferred format. The entire process is backed by Patra's E&O insurance.

SOLUTION OVERVIEW

INTELLIGENT AUTOMATION
Advanced AI technology for rapid quote data extraction and comparison

FLEXIBLE INPUT OPTIONS
Multiple submission methods including portal upload and email

PROFESSIONAL OUTPUT
Standardized, branded comparisons in multiple formats

RAPID TURNAROUND
Quick processing enabling same-day response

QUALITY ASSURANCE
Expert validation ensuring accuracy and completeness

INDUSTRY IMPACT

Patra's **Quote Compare AI** transforms the quote comparison process. With its automated extraction and comparison of quote data, **Quote Compare AI** delivers standardized, professional-looking comparisons that help organizations win more business. By removing the burden of manual data entry and formatting, this solution enables sales teams to focus on what they do best – building relationships and closing deals.

87%	**99.9%**	**15-25%**	**100%**
TIME SAVINGS	ACCURACY RATE	HIGHER CLOSE RATIOS	FORMAT FLEXIBILITY

▲ Quote Compare AI

HOW IT WORKS

Patra's expertise in processing millions of insurance documents enabled the development of its sophisticated quote comparison technology that combines artificial intelligence (AI), machine learning (ML), and natural language processing (NLP) to automate complex quote analysis. **Quote Compare AI** streamlines the entire comparison process through advanced automation, while maintaining accuracy through expert validation. This comprehensive approach transforms hours of manual work into minutes, enabling insurance professionals to respond faster to client needs while maintaining the highest quality standards.

PROCESS DETAILS

STEPS 1-2

- ✔ Multiple submission options
- ✔ Automated processing
- ✔ Data extraction
- ✔ Expert review

STEPS 3-4

- ✔ Intelligent comparison
- ✔ Coverage matching
- ✔ Expert review
- ✔ Quality validation

STEP 5-6

- ✔ Professional formatting
- ✔ Brand alignment
- ✔ Multiple output formats
- ✔ Secure delivery

> "
>
> ## QUOTE COMPARE AI HAS TRANSFORMED OUR SALES PROCESS. WHAT USED TO TAKE HOURS NOW TAKES MINUTES, AND OUR CLOSE RATES HAVE IMPROVED SIGNIFICANTLY.
>
> SALES DIRECTOR,
> NATIONAL BROKERAGE

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